

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	<u> </u>	(Y/N)
ADOPTED AS AMENDED	<u> </u>	(Y/N)
ADOPTED W/O OBJECTION	<u> </u>	(Y/N)
FAILED TO ADOPT	<u> </u>	(Y/N)
WITHDRAWN	<u> </u>	(Y/N)
OTHER	<u> </u>	

1 Committee/Subcommittee hearing bill: Insurance & Banking
 2 Subcommittee

3 Representative Fant offered the following:

4
 5 **Amendment (with title amendment)**

6 Remove lines 449-554 and insert:

7 (2) Successfully completed a minimum of 60 hours of
 8 coursework in multiple areas of insurance, which included life
 9 insurance, annuities, and variable contracts, approved by the
 10 department, 3 hours of which shall be on the subject matter of
 11 ethics. Courses must include instruction on the subject matter
 12 of unauthorized entities engaging in the business of insurance;

13 (3) Earned or maintained an active designation as Chartered
 14 Financial Consultant (ChFC) from the American College of
 15 Financial Services; or Fellow, Life Management Institute (FLMI)
 16 from the Life Management Institute; ~~Successfully completed a~~
 17 ~~correspondence course in insurance, 3 hours of which shall be on~~

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18 ~~the subject matter of ethics, satisfactory to the department and~~
19 ~~regularly offered by accredited institutions of higher learning~~
20 ~~in this state or by independent programs of study, approved by~~
21 ~~the department. Courses must include instruction on the subject~~
22 ~~matter of unauthorized entities engaging in the business of~~
23 ~~insurance, to include the Florida Nonprofit Multiple-Employer~~
24 ~~Welfare Arrangement Act and the Employee Retirement Income~~
25 ~~Security Act, 29 U.S.C. ss. 1001 et seq., as it relates to the~~
26 ~~provision of life insurance by employers to their employees and~~
27 ~~the regulation thereof;~~

28 (4) ~~(3)~~ Held an active license in life, ~~or life and~~
29 ~~health,~~ insurance in another state. This provision may not be
30 used ~~utilized~~ unless the other state grants reciprocal treatment
31 to licensees formerly licensed in the state Florida; or

32 (5) ~~(4)~~ Been employed by the department or office for at
33 least 1 year, full time in life ~~or life and health~~ insurance
34 regulatory matters and who was not terminated for cause, and
35 application for examination is made within 4 years ~~90 days~~ after
36 the date of termination of his or her employment with the
37 department or office.

38 Section 11. Section 626.8311, Florida Statutes, is
39 amended to read:

40 626.8311 Requirement as to knowledge, experience, or
41 instruction.—An ~~No~~ applicant for a license as a health agent,
42 except for a chartered life underwriter (CLU), shall not be
43 qualified or licensed unless within the 4 years immediately

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44 preceding the date the application for license is filed with the
45 department he or she has:

46 (1) Successfully completed 40 hours of coursework
47 ~~classroom courses in health insurance, approved by the~~
48 department, 3 hours of which shall be on the subject matter of
49 ~~ethics, satisfactory to the department at a school or college,~~
50 ~~or extension division thereof, or other authorized course of~~
51 ~~study, approved by the department.~~ Courses must include
52 instruction on the subject matter of unauthorized entities
53 engaging in the business of insurance, to include the Florida
54 Nonprofit Multiple-Employer Welfare Arrangement Act and the
55 Employee Retirement Income Security Act, 29 U.S.C. ss. 1001 et
56 seq., as it relates to the provision of health insurance by
57 employers to their employees and the regulation thereof;

58 (2) Successfully completed a minimum of 60 hours of
59 coursework in multiple areas of insurance, which included health
60 insurance, approved by the department, 3 hours of which shall be
61 on the subject matter of ethics. Courses must include
62 instruction on the subject matter of unauthorized entities
63 engaging in the business of insurance;

64 (3) Earned or maintained an active designation as a
65 Registered Health Underwriter (RHU), Chartered Healthcare
66 Consultant (ChHC), or Registered Employee Benefits Consultant
67 (REBC) from the American College of Financial Services;
68 Certified Employee Benefit Specialist (CEBS) from the Wharton
69 School of the University of Pennsylvania; or Health Insurance

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70 Associate (HIA) from America's Health Insurance Plans;
71 ~~Successfully completed a correspondence course in insurance, 3~~
72 ~~hours of which shall be on the subject matter of ethics,~~
73 ~~satisfactory to the department and regularly offered by~~
74 ~~accredited institutions of higher learning in this state or by~~
75 ~~independent programs of study, approved by the department.~~
76 ~~Courses must include instruction on the subject matter of~~
77 ~~unauthorized entities engaging in the business of insurance, to~~
78 ~~include the Florida Nonprofit Multiple Employer Welfare~~
79 ~~Arrangement Act and the Employee Retirement Income Security Act,~~
80 ~~29 U.S.C. ss. 1001 et seq., as it relates to the provision of~~
81 ~~health insurance by employers to their employees and the~~
82 ~~regulation thereof;~~

83 (4) ~~(3)~~ Held an active license in health, ~~or life and~~
84 ~~health,~~ insurance in another state. This provision may not be
85 utilized unless the other state grants reciprocal treatment to
86 licensees formerly licensed in Florida; or

87 (5) ~~(4)~~ Been employed by the department or office for at
88 least 1 year, full time in health insurance regulatory matters
89 and who was not terminated for cause, and application for
90 examination is made within 4 years ~~90 days~~ after the date of
91 termination of his or her employment with the department or
92 office.

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T I T L E A M E N D M E N T

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. HB 1133 (2015)

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96 Remove lines 28-30 and insert:
97 agents and health agents, respectively;